A picture containing text, sign

Description automatically generated

**Estate Gift Confirmation Form**

Thank you for documenting your intention to make a gift from your estate to the Archdiocese of Louisville and/or your Parish. May God bless you for your leadership and generosity.

I/we have named the Archdiocese of Louisville and/or my/our Parish as a beneficiary of my/our estate as described below.

Name of Donor 1: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Donor 2: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Gift Type:** \_\_\_ Will Provision \_\_\_ Living Trust Provision \_\_\_ Charitable Remainder Trust

\_\_\_ Life Insurance \_\_\_ IRA \_\_\_ Other\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Optional:**

**A good faith estimate of the current value of my/our bequest is:**

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ This is stated as a: \_\_\_\_ specific dollar amount \_\_\_\_ a percentage.

**The Archdiocese of Louisville/Parish will receive this gift:**

\_\_\_\_ Upon my death \_\_\_\_ Upon the death of both spouses \_\_\_\_ Other \_\_\_\_\_\_\_\_\_\_\_\_\_

**Designation:**

\_\_\_\_ Unrestricted. Please use where there is greatest need.

\_\_\_\_ This bequest is to be used in accordance with a signed gift agreement on file with the Archdiocese of Louisville. Contact the Office of Mission Advancement for assistance in obtaining and/or completing these forms.

*Signature* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date\_\_\_\_\_\_\_\_\_\_\_\_\_

*Signature* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*The Archdiocese of Louisville recognizes that this gift is subject to change depending on personal and economic circumstances. This form is* ***non-binding*** *and any information you provide will remain confidential.*